

November 26, 2018

Listed company: LIFULL Co., Ltd.  
Representative: Takashi Inoue  
President & CEO  
(Code: 2120, First Section of the Tokyo  
Stock Exchange)  
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**Announcement of Supplementary Scheme Booklet Concerning the Procedure for  
Friendly Acquisition of 100% Ownership of Mitula Group Limited**

The Company hereby announces that with regard to the transaction (the “Acquisition”) to acquire all outstanding shares in Mitula Group Limited (“Mitula”), a company organized under the *Corporations Act* of Australia (the “Australian Corporations Act”) and listed on the Australian Securities Exchange, and to make Mitula a wholly-owned subsidiary of the Company by means of a scheme of arrangement under the Australian Corporations Act in exchange for a combination of common shares in the Company and cash, as publicized in the [“Announcement of the Agreement for Commencement of Friendly Acquisition of 100% Ownership of Mitula Group Limited and the Decision to Hold a Special Meeting of Shareholders”](#) dated May 9, 2018, Mitula, today, announced that the Supreme Court of Victoria has made orders to enable the distribution of the supplementary scheme booklet (shareholder disclosure document) (the “Supplementary Scheme Booklet”), reflecting the terms of the SID amending deed for the implementation of the Acquisition as publicized in the [“Announcement concerning Amendment to Deed for implementation of Friendly Acquisition of 100% Ownership of Mitula Group Limited and Submission of Proposal for Annual Meeting of Shareholders”](#) dated November 19, 2018, which will be sent to the Mitula shareholders.

To view a copy of the Supplementary Scheme Booklet (in English), please refer to the website of Mitula (<https://www.mitulagroup.com/>).